

March 04, 2016

The Listing Department The Bombay Stock Exchange Limited Phiroz Jeebhoy Towers Dalal Street, Mumbai - 400 001

Sub: Furnishing of Half-yearly financial results for the last half year ended 31st March, 2016 pursuant Regulation 52 (2) (a) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref 1: Scrip Code 951796 & Scrip ID 970MUBL17A of privately placed Non-Convertible Debentures having ISIN INE919107013

Ref 2: Scrip Code 951797 & Scrip ID 970MUBL18B of privately placed Non-Convertible Debentures having ISIN INE919107021

Ref 3: Scrip Code 951798 & Scrip ID 970MUBL20C of privately placed Non-Convertible Debentures having ISIN INE919I07039

Dear Sirs.

In terms of Regulations 52 (2) (a) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform you that, we will furnish to the Exchange the Annual Audited results within 60 days from the end of the financial year 2015-16.

Kindly take the same on your records and acknowledge receipt of the same.

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Thanking you

Yours faithfully

For Music Broadcast Limited

Chirag Bagadia

Company Secretary and Compliance Officer

Membership No: A21579







